

Equities at a Glance

NSE All Share

	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	41,633.79	0.33%	-1.31%	8.87%	8.87%	63.18%
Market Cap (N billions)	15,040.02	1.32%	-0.34%	10.51%	10.51%	70.38%
Volume Traded (millions)	542.45	10.88%	2,206.49	41,141.93	41,141.93	108,740.49
Value Traded (N millions)	7,347.60	30.20%	29,277.81	408,380.83	408,380.83	1,187,621.93
NGN/USD	360.12	-0.05%	0.02%	-0.06%	-0.06%	-2.83%
NSEASI (\$)	115.61	0.38%	-1.32%	8.93%	8.93%	67.80%
Market Cap (\$ millions)	41,763.91	1.37%	-0.36%	10.58%	10.58%	75.20%

Index Performance

								52 Wk	
	1 Day	1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	0.52%	-1.93%	13.13%	26.14%	12.89%	12.89%	102.08%	1.43%	-3.64%
BREWERS	1.10%	-2.30%	-4.55%	-16.09%	-1.76%	-1.76%	15.97%	1.63%	-4.61%
CEMENT	0.05%	0.20%	10.46%	22.09%	14.72%	14.72%	57.86%	2.05%	-4.96%
PERSONAL CARE	1.56%	4.53%	25.05%	13.11%	25.95%	25.95%	69.63%	1.99%	-6.28%
CONSTRUCTION	0.00%	0.00%	-7.17%	-9.86%	-7.17%	-7.17%	-29.28%	1.25%	-3.61%
FOOD	-0.17%	-3.61%	-2.15%	21.11%	-6.14%	-6.14%	98.44%	1.31%	-3.81%
INSURANCE	0.82%	-3.43%	0.53%	2.05%	0.36%	0.36%	8.87%	0.55%	-1.49%
OIL& GAS	0.96%	0.42%	6.87%	3.95%	2.69%	2.69%	-11.74%	1.36%	-4.39%
REAL ESTATE	0.00%	-0.13%	1.18%	0.27%	0.84%	0.84%	3.55%	0.20%	-0.44%
ARM Capitalisation Indices									
Large Cap (Top 10%)	0.26%	-1.36%	7.56%	16.48%	8.62%	8.62%	65.59%	1.18%	-3.16%
Mid Cap (Mid 30%)	1.07%	-0.82%	11.91%	23.63%	10.93%	10.93%	44.60%	0.82%	-2.29%
Small Cap (Bottom 60%)	-1.10%	-6.82%	-11.87%	-21.91%	-16.53%	-16.53%	-25.83%	1.94%	-9.34%

ARM Research

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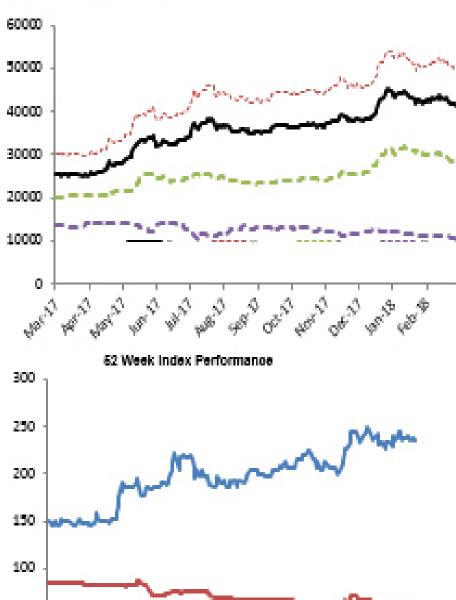
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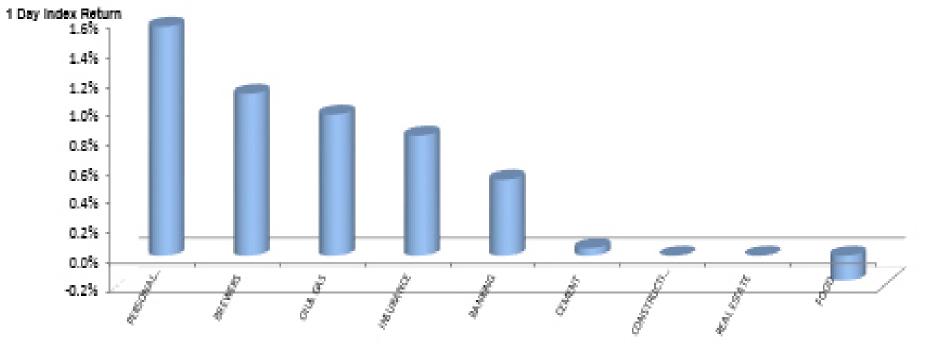
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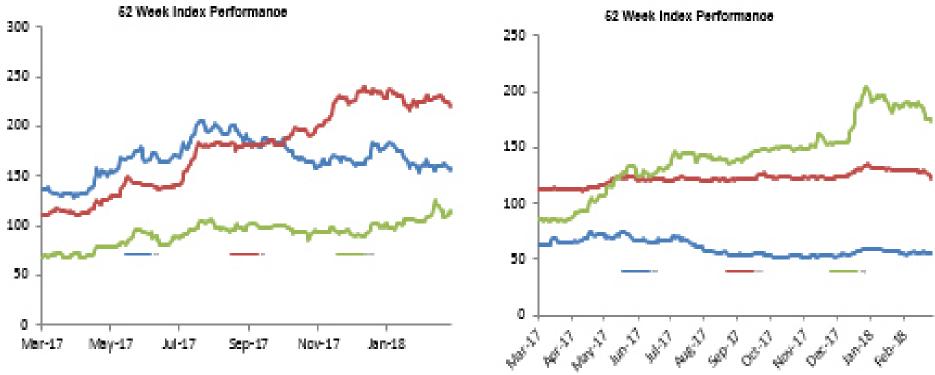
Jul-17

Sep-17



Nov-17 Jan-18





52 Week Index Performance

ž				1 day	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	321,100.49	11.10	-5.53%	-5.93%	5.71%	14.67%	87.18%	6.22%	6.22%	13.45	10.45	13.45	10.45	13.45	6.10
Diamond Bank	31-Dec	45,625.97	1.97	4.79%	2.60%	31.33%	75.89%	118.89%	31.33%	31.33%	3.57	1.57	3.57	1.57	3.57	0.79
-BN Holdings	31-Dec	432,538.28	12.05	0.42%	5.70%	33.89%	114.03%	292.51%	36.93%	36.93%	14.75	8.79	14.75	8.79	14.75	3.03
FCMB	31-Dec	50,496.91	2.55	4.94%	6.69%	88.89%	150.00%	107.32%	72.30%	72.30%	3.61	1.58	3.61	1.58	3.61	0.93
Guaranty Trust Bank	31-Dec	1,322,931.51	44.95	0.67%	-1.53%	10.99%	13.51%	67.72%	10.31%	10.31%	54.71	40.55	54.71	40.55	54.71	24.17
StanbicIBTC HOLDCO	31-Dec	460,500.00	46.05	0.11%	-7.53%	10.96%	16.58%	160.17%	10.96%	10.96%	50.00	40.90	50.00	40.90	50.00	17.62
United Bank For Africa	31-Dec	387,531.30	11.75	2.17%	0.86%	14.08%	30.99%	117.59%	14.08%	14.08%	13.00	10.41	13.00	10.41	13.00	5.18
Union Bank	31-Dec	108,389.16	6.40	0.00%	-3.03%	-14.67%	12.87%	30.61%	-17.95%	-17.95%	8.78	6.40	8.78	6.40	8.78	4.75
Wema Bank	31-Dec	28,431.63	0.72	0.00%	-15.29%	44.00%	44.00%	44.00%	38.46%	38.46%	1.50	0.50	1.50	0.50	1.50	0.50
Zenith Bank	31-Dec	904,219.02	28.80	1.77%	0.17%	12.94%	30.61%	111.76%	12.32%	12.32%	33.51	25.93	33.51	25.93	33.51	13.49
Ecobank	31-Dec	286,351.04	17.95	0.00%	-9.34%	2.63%	-0.28%	89.15%	5.59%	5.59%	20.35	16.27	20.35	16.27	20.35	7.10
Skye Bank	31-Dec	10,549.03	0.76	0.00%	-12.64%	52.00%	38.18%	52.00%	52.00%	52.00%	1.55	0.52	1.55	0.52	1.55	0.50
Fidelity Bank	31-Dec	75,334.47	2.60	4.00%	1.96%	9.24%	100.00%	217.07%	5.69%	5.69%	3.99	2.31	3.99	2.31	3.99	0.77
Sterling Bank	31-Dec	49,231.61	1.71	0.00%	-5.00%	71.00%	71.00%	131.08%	58.33%	58.33%	2.42	1.13	2.42	1.13	2.42	0.70
BREWERIES																
Guinness	30-Jun	158,118.26	105.00	0.00%	5.21%	9.37%	5.76%	75.00%	11.70%	11.70%	120.25	94.00	120.25	94.00	120.25	60.00
Nigerian Breweries	31-Dec	1,014,132.00	127.90	1.51%	-3.83%	-8.64%	-25.21%	-1.62%	-5.19%	-5.19%	152.68	122.90	152.68	122.90	193.00	120.11
International Breweries	31-Mar	185,964.01	57.00	0.00%	0.00%	5.56%	51.80%	272.55%	4.59%	4.59%	64.00	54.99	64.00	54.99	64.00	15.00
CEMENT & CONSTRUCTION																
Ashaka Cement	31-Dec	38,249.86	17.08	0.00%	0.00%	0.00%	0.00%	79.79%	0.00%	0.00%	17.08	17.08	17.08	17.08	17.08	9.03
Dangote Cement	31-Dec	4,514,030.41	264.90	0.00%	0.88%	10.38%	24.37%	60.55%	15.17%	15.17%	278.00	223.00	278.00	223.00	278.00	158.99
C.C.N.N.	31-Dec	23,562.71	18.75	0.00%	2.74%	97.37%	113.07%	298.94%	97.37%	97.37%	20.00	9.50	20.00	9.50	20.00	4.44
W.A Portland Cement	31-Dec	260,334.87	47.50	0.96%	-10.38%	9.25%	-7.73%	15.85%	5.81%	5.81%	56.90	44.89	56.90	44.89	63.00	38.85
Julius Berger	31-Dec	32,736.00	24.80	0.00%	0.00%	-11.43%	-15.44%	-40.88%	-11.43%	-11.43%	32.00	24.80	32.00	24.80	43.84	24.80
UACN Property DevCo	31-Dec	4,262.50	3.10	0.00%	-1.59%	16.10%	3.33%	69.40%	11.11%	11.11%	3.20	2.79	3.20	2.79	3.20	1.63
CONSUMER & PERSONAL CAR	F															
PZ Cussons	 31-May	91,320.97	23.00	2.68%	0.00%	7.58%	-8.80%	64.40%	11.65%	11.65%	25.40	20.00	25.40	20.00	27.30	13.87
Unilever	31-Dec	210,540.44	55.65	0.00%	5.20%	36.80%	26.19%	72.29%	35.73%	35.73%	64.60	39.86	64.60	39.86	64.60	31.81
Glaxo Smithkline	31-Dec	29,059.80	24.30	10.20%	15.71%	12.45%	13.55%	67.59%	12.45%	12.45%	24.30	18.88	24.30	18.88	25.55	14.00
FOOD & BEVERAGES	01 000	27,007.00	21.00	10.2070	10.7170	12.1070	10.0070	07.0770	12.1070	12.1070	21.00	10.00	21.00	10.00	20.00	11.00
7-up Bottling	31-Mar	65,321.00	101.97	0.00%	0.00%	0.00%	13.30%	27.46%	0.00%	0.00%	101.97	101.97	101.97	101.97	105.00	76.01
					-22.51%											7.49
Cadbury	31-Dec	24,886.18	13.25	4.74%		-7.54% 31.97%	20.45%	76.90%	-15.44%	-15.44%	18.40	12.65	18.40	12.65	18.40	
Dangote Flour	30-Sep	79,250.00	15.85	0.63%	-0.94%		155.65%	342.74%	30.45%	30.45%	16.90	12.15	16.90	12.15	16.90	3.58
Dangote Sugar Flour Mills	31-Dec	246,000.00	20.50	-1.44%	-6.82%	4.38%	49.64%	231.72%	2.50%	2.50%	23.35	19.98	23.35	19.98	23.35	5.80
	31-Mar	98,408.89	37.50	0.13%	0.40%	32.23%	41.24%	114.29%	29.31%	29.31%	38.00	29.00	38.00	29.00	38.00	17.50
Nestle	31-Dec	1,070,085.94	1,350.00	0.00%	-3.23%	-8.47%	9.76%	80.24%	-13.24%	-13.24%	1,555.99	1,320.00	1,555.99	1,320.00	1,555.99	713.50
Honeywell	31-Mar	18,873.87	2.38	-4.80%	-2.46%	10.70%	25.26%	133.33%	13.33%	13.33%	3.52	2.20	3.52	2.20	3.52	0.98
UACN	31-Dec	34,575.56	18.00	-0.28%	-0.28%	7.66%	18.50%	38.46%	6.51%	6.51%	19.42	16.75	19.42	16.75	19.42	12.91
OIL& GAS																
Forte Oil	31-Dec	57,309.17	44.00	0.00%	0.00%	1.20%	-11.82%	-3.49%	1.20%	1.20%	52.62	42.00	52.62	42.00	64.30	38.29
Conoil Plc	31-Dec	23,212.70	33.45	0.00%	0.00%	19.46%	21.42%	-4.43%	19.46%	19.46%	41.38	28.00	41.38	28.00	44.56	27.55
Mobil Oil	31-Dec	66,349.53	184.00	4.37%	4.37%	8.24%	8.24%	-38.26%	-5.45%	-5.45%	216.00	170.00	216.00	170.00	360.00	152.21
Oando	31-Dec	72,087.37	5.99	0.00%	0.00%	0.00%	2.74%	15.19%	0.00%	0.00%	5.99	5.99	5.99	5.99	9.57	4.83
MRS Oil	31-Dec	6,857.69	27.00	0.00%	0.00%	-1.68%	-19.79%	-30.82%	-1.68%	-1.68%	27.46	27.00	27.46	27.00	39.03	27.00
Total	31-Dec	82,741.47	243.70	0.00%	-0.93%	11.28%	8.31%	-10.70%	5.98%	5.98%	254.00	217.00	254.00	217.00	282.55	216.80
Eterna Oil	31-Dec	7,798.78	5.98	0.00%	-0.33%	41.37%	81.21%	89.84%	47.29%	47.29%	6.60	4.26	6.60	4.26	6.60	3.03
SEPLAT	31-Dec	399,490.05	722.00	0.00%	-5.93%	21.06%	60.44%	100.96%	15.29%	15.29%	785.00	626.22	785.00	626.22	785.00	345.80
INSURANCE	01000	077,170.00	. 22.00	0.0070	5.7070	21.0070	00.11/0				, 00.00	020.22	, 00.00	020.22	,	0 10.00
AllCO Insurance	31-Dec	5,896.14	0.67	4.69%	-4.29%	26.42%	24.07%	19.64%	28.85%	28.85%	0.88	0.53	0.88	0.53	0.88	0.51
Continental Re	31-Dec 31-Dec	17,660.44	1.71	4.69%	0.00%	26.42%	8.92%	43.70%	28.85%	20.05%	1.79	1.40	1.79	1.40	1.79	1.06
Custodian & Allied	31-Dec 31-Dec	24,527.37	4.17	4.91%	0.00%	6.11%	8.92% 20.52%	43.70% 25.98%			4.17	3.93	4.17	3.93	4.17	3.00
									6.11%	6.11%						
Mansard	31-Dec	26,775.00	2.55	2.00%	-6.59%	26.87%	34.21%	59.38%	32.12%	32.12%	2.94	2.02	2.94	2.02	2.94	1.48
Prostigo Assurance	31-Dec	2,593.60	0.47	2.17%	0.00%	-6.00%	-6.00%	-6.00%	-6.00%	-6.00%	0.56	0.44	0.56	0.44	0.56	0.44
Prestige Assurance																
AGRICULTURE																
	31-Dec 31-Dec	68,681.52 72,000.00	72.00 72.00	0.00% 0.00%	0.00% -3.16%	1.05% 0.00%	13.91% 26.18%	50.00% 53.19%	6.37% 5.11%	6.37% 5.11%	72.50 78.00	67.69 66.50	72.50 78.00	67.69 66.50	80.03 78.00	46.60 45.00

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 W Return
GLAXO SMITHKLINE CONSUMER NIG. PLC.	24.30	10.20%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	24.30	15.71%	UNITY BANK PLC	1.20	126.42%	UNITY BANK PLC	1.20	126.42%	FIDSON HEALTHCARE PLC	5.24	418.81%
JAPAUL OIL & MARITIME SERVICES PLC	0.63	8.62%	FIRST CITY MONUMENT BANK PLC.	2.55	6.69%	FIRST CITY MONUMENT BANK PLC.	2.55	72.30%	FIRST CITY MONUMENT BANK PLC.	2.55	72.30%	CEMENT CO. OF NORTH.NIG. PLC	18.75	298.94%
MAY & BAKER NIGERIA PLC.	2.73	5.00%	FBNH	12.05	5.70%	N.E.M INSURANCE CO (NIG) PLC.	2.83	70.48%	N.E.M INSURANCE CO (NIG) PLC.	2.83	70.48%	FBNH	12.05	292.51%
FIRST CITY MONUMENT BANK PLC.	2.55	4.94%	GUINNESS NIG PLC	105.00	5.21%	NPF MICROFINANCE BANK PLC	2.02	61.60%	NPF MICROFINANCE BANK PLC	2.02	61.60%	C & I LEASING PLC.	1.90	280.00%
CONTINENTAL REINSURANCE PLC	1.71	4.91%	UNILEVER NIGERIA PLC.	55.65	5.20%	STERLING BANK PLC.	1.71	58.33%	STERLING BANK PLC.	1.71	58.33%	INTERNATIONAL BREWERIES PLC.	57.00	272.55%
N.E.M INSURANCE CO (NIG) PLC.	2.83	4.81%	N NIG. FLOUR MILLS PLC.	6.25	5.04%	SKYE BANK PLC	0.76	52.00%	SKYE BANK PLC	0.76	52.00%	N.E.M INSURANCE CO (NIG) PLC.	2.83	253.75%
TRANSNATIONAL CORPORATION OF	1.75	4.79%	UBA CAPITAL	3.32	4.40%	BETA GLASS CO PLC.	75.70	47.53%	BETA GLASS CO PLC.	75.70	47.53%	DANGOTE SUGAR REFINERY PLC	20.50	231.72%
DIAMOND BANK PLC	1.97	4.79%	MOBIL OIL NIG PLC.	184.00	4.37%	ETERNA PLC.	5.98	47.29%	ETERNA PLC.	5.98	47.29%	FIDELITY BANK PLC	2.60	217.07%
CADBURY NIGERIA PLC.	13.25	4.74%	AFRICA PRUDENTIAL	4.12	4.04%	C & I LEASING PLC.	1.90	47.29%	C & I LEASING PLC.	1.90	47.29%	NATIONAL SALT CO. NIG. PLC	20.50	196.67%
NICO INSURANCE PLC.	0.67	4.69%	JOHN HOLT PLC.	0.54	3.85%	FIDSON HEALTHCARE PLC	5.24	41.62%	FIDSON HEALTHCARE PLC	5.24	41.62%	MAY & BAKER NIGERIA PLC.	2.73	173.00%

Top 10 Losers			-			-			-			_		
Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
HONEYWELL FLOUR MILL PLC	2.38	-4.80%	AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.24	-14.29%	LASACO ASSURANCE PLC.	0.34	-32.00%	LASACO ASSURANCE PLC.	0.34	-32.00%	UNIVERSITY PRESS PLC.	2.18	-45.91%
TANTALIZERS PLC	0.38	-5.00%	WEMA BANK PLC.	0.72	-15.29%	CONSOLIDATED HALLMARK INSURANCE PLC	0.33	-34.00%	CONSOLIDATED HALLMARK INSURANCE PLC	0.33	-34.00%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.27	-46.00%
C & I LEASING PLC.	1.90	-5.00%	UNITY BANK PLC	1.20	-15.49%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.27	-46.00%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.27	-46.00%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.27	-46.00%
MUTUAL BENEFITS ASSURANCE PLC.	0.38	-5.00%	MULTI-TREX INTEGRATED FOODS	0.40	-16.67%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.27	-46.00%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.27	-46.00%	SOVEREIGN TRUST INSURANCE PLC	0.26	-48.00%
UNIC INSURANCE PLC.	0.18	-5.26%	MUTUAL BENEFITS ASSURANCE PLC.	0.38	-17.39%	SOVEREIGN TRUST INSURANCE PLC	0.26	-48.00%	SOVEREIGN TRUST INSURANCE PLC	0.26	-48.00%	FTN COCOA PROCESSORS PLC	0.24	-52.00%
ACCESS BANK PLC.	11.10	-5.53%	NIGER INSURANCE CO. PLC.	0.36	-18.18%	FTN COCOA PROCESSORS PLC	0.24	-52.00%	FTN COCOA PROCESSORS PLC	0.24	-52.00%	AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.24	-52.00%
CONSOLIDATED HALLMARK INSURANCE PLC	0.33	-5.71%	UNIC INSURANCE PLC.	0.18	-18.18%	AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.24	-52.00%	AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.24	-52.00%	UNITY KAPITAL ASSURANCE PLC	0.22	-56.00%
FTN COCOA PROCESSORS PLC	0.24	-7.69%	MULTIVERSE PLC	0.21	-19.23%	UNITY KAPITAL ASSURANCE PLC	0.22	-56.00%	UNITY KAPITAL ASSURANCE PLC	0.22	-56.00%	MULTIVERSE PLC	0.21	-58.00%
UNITY KAPITAL ASSURANCE PLC	0.22	-8.33%	CADBURY NIGERIA PLC.	13.25	-22.51%	MULTIVERSE PLC	0.21	-58.00%	MULTIVERSE PLC	0.21	-58.00%	UNIC INSURANCE PLC.	0.18	-64.00%
MULTIVERSE PLC	0.21	-8.70%	UNITY KAPITAL ASSURANCE PLC	0.22	-24.14%	UNIC INSURANCE PLC.	0.18	-64.00%	UNIC INSURANCE PLC.	0.18	-64.00%	MORISON INDUSTRIES PLC.	0.55	-66.67%

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